

Charitable Statement of Intent

Please complete the following to advise Cathedral High School of your generous gift. Thank you for making Cathedral High School a priority in your legacy planning.

Name

Spouse Name

Address, City, State, Zip

Phone

Email

I/we have made plans to leave a legacy to Cathedral High School through my/our:

Will: \$ _____

% _____ of Estate

Trust: \$ _____

% _____ of Trust corpus

Retirement Plan or IRA: \$ _____

Life Insurance: \$ _____

Other Assets: \$ _____ Description: _____

I/we have included supporting documentation.

Please use my/our gift for Cathedral High School's greatest needs (unrestricted) **or**

Please use my/our gift for the following purpose: _____ **or**

Please apply my/our gift toward to the _____ Endowment Fund.

I/we would like this gift to be anonymous.

Date

Signature

Date

Spouse Signature

Cathedral High School is a 501(c)(3) tax-exempt organization and is a public charity under Sections 509(a)(1) and 170(b)(1)(A)(i) of the Internal Revenue Code of 1986, as amended. Contributions to Cathedral High School are tax deductible to the extent permitted by law.

Cathedral High School relies on this document for its long-term planning. However, it is non-binding and may be updated at any time.

Kindly provide notice of changes to: Abbe Ernestes, Director of Major and Planned Gifts, at Cathedral High School, aernstes@gocathedral.com or 317-968-7348. In naming Cathedral High School in your plans, please use the name: Cathedral Trustees, Inc. and the Federal Tax ID Number: 35-6254955.